

Invest in the causes  
you care most  
about.



For good. For ever.  
For Solano County.



**10 Reasons why Donors should partner with Solano Community Foundation**

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| <ol style="list-style-type: none"> <li>1. Community Foundations work with Donors to create highly effective solutions tailored to each donor’s charitable and financial interests.</li> <li>2. Community Foundations provide personalized service to Donors.</li> <li>3. Community Foundations work with Donors to create personal or family legacies.</li> <li>4. Community Foundations accept a wide variety of assets and can facilitate even the most complex forms of giving.</li> <li>5. Community Foundations offer Donors the maximum tax advantage under state and federal law.</li> </ol> | <ol style="list-style-type: none"> <li>6. Community Foundations offer a great alternative to private foundations, without the cost and administrative complexity.</li> <li>7. Community Foundations are local; they have deep roots in the community.</li> <li>8. Community Foundations have program staff and professional advisors with broad expertise regarding community issues and needs.</li> <li>9. Community Foundations build endowment funds that benefit charitable causes and local organizations in perpetuity.</li> <li>10. Community Foundations offer endowed and non-endowed donor advised funds to help Donors invest in the causes they care about most.</li> </ol> |
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**Why establish a fund with SCF instead of a private foundation?**

<b>Benefit or Reason</b>	<b>Donor Advised Fund</b>	<b>Private Foundation</b>
Tax deductions for cash	50% of AGI	30% of AGI
Tax deductions for appreciated securities	Up to 30% of AGI	Up to 20% of AGI
Tax deduction for real estate	Fair market value	Cost basis only
Excise tax	None	2%
Distribution rules	None	5%
Tax return to file	None	Yes, complex 990-PF form
Administrative paperwork	Minimal or none	Can be complex
Length of time to establish	1 day	3-9 months
Startup costs	\$500 (establishing gift)	\$3K-\$10K or higher
Disclosure to the public	Can remain anonymous	Yes